

Private Markets Group Breakfast Series: How Private Companies are fueling the U.S. Economy

SPEAKERS

Tom Duffy, National Managing Partner, Audit, KPMG LLP



Tom Duffy is KPMG's national managing partner of audit and has more than 28 years of experience. Previously, Mr. Duffy served as partner-in-charge of the Metro New York Audit practice, managing partner of the New Jersey Business Unit and the partner-in-charge of KPMG LLP's Audit Practice in New Jersey. He also spent three years as a partner in KPMG's Department of Professional Practice in New York. While in the national office, Mr. Duffy led the Firm's Revenue Recognition Team for two years. Mr. Duffy joined KPMG in June 2002 as a partner in the Short Hills, New Jersey, office, after spending 20 years with Arthur Andersen, where he served as partner-in-charge of Andersen's New York Technology, Media and Communications Audit practice.

Bruce Upbin, Managing Editor, Forbes Magazine



Bruce Upbin is a managing editor at Forbes Magazine. Bruce started as a reporter at Forbes in 1995 and worked as Midwest bureau chief and tech and health editor. Current opportunity is extending and improving our technology coverage and big franchise lists on Web, print and mobile. Bruce manages the tech and wealth groups - an amazingly talented team of journalists, developers and statisticians - that research and report on the massive effort that generates the many Forbes' annual wealth and company lists.

Brenna Sniderman, Senior Director of Research, Forbes Insights



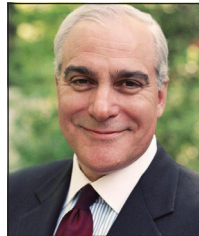
Brenna Sniderman is the Senior Director of Research for Forbes Insights, the research and thought leadership division of Forbes. She focuses on global trends affecting senior executives across a range of industries and topics, from technology and healthcare to green innovation and the future of women in senior levels of government. She writes about innovation and strategy for Forbes.com, using insights gained from primary research and interviews with senior executives at some of the largest (and smallest) companies around the world.

Chris Clark, National Association of Corporate Directors, Publisher, Directorship Magazine



Chris Clark joined NACD Directorship as senior vice president and publisher in 2003, and in 2006, was promoted to president and publisher of Directorship Services LLC. He is responsible for the revenue development of NACD Directorship, Directorship Corporate Governance Forum events, Directorship.com and the marketing of Directorship Services LLC. Mr. Clark joined NACD Directorship following a decade of service at Forbes, Inc. Most recently, he was vice president, sales for Forbes.com. Earlier, he served as vice president and general manager of the Forbes Management Conference Group, a leading producer of senior-executive meetings. In this capacity, Mr. Clark oversaw sales, marketing, program development, logistics and site selection for all Forbes conferences. Prior to that position, he served as Forbes magazine's financial services advertising director.

Stuart R. Levine, Chairman and CEO, Stuart Levine & Associates LLC



Stuart R. Levine is Chairman and CEO of Stuart Levine & Associates LLC, an international strategic planning and leadership development company with focus on adding shareholder value by strengthening corporate cultures. His background as CEO of a global corporation and extensive board experience has afforded him and his organization a unique perspective on strategy, implementation, global transformation and succession planning. His international best-selling leadership books including *The Six Fundamentals of Success* and *Cut to the Chase*, published in 30 languages, have sold over 1 million copies.

Mr. Levine presently serves on the following boards: Broadridge Financial Solutions, Inc. (BR), Chairman of Governance and Nominating Committee and member of the Compensation Committee, Single Touch Systems (SITO), Chairman of Governance and Nominating Committee, J. D'Addario, Lead Director and North Shore-LIJ Health System, member of the Committee on Quality.

Mr. Levine is the recipient of awards from several prestigious national organizations, including Entrepreneur of the Year Award from Ernst & Young and Inc. Magazine. The National Association of Corporate Directors recognized him as part of The Directorship 100 in both 2011 and 2012 and appointed him to serve on their 17-member Nominating/Governance Advisory Council.

Stephen Allis, Principal in Charge of Government Affairs, KPMG LLP



As Principal in Charge of Government Affairs, Mr. Allis heads the department responsible for representing KPMG's interests in all matters of public policy before the federal and state governments and for assisting non-U.S. practices in achieving their government affairs goals. Government Affairs serves the Firm's foremost priority of strengthening public confidence in the accounting profession. Toward this end, the department sustains an ongoing dialogue with public policy makers on shared goals of investor protection and capital markets integrity. In addition, Government Affairs monitors and manages risk arising from engagements involving political or public-policy issues, and ensures compliance across the U.S. firm with laws and regulation governing political activities. Government Affairs also advises the Firm's practices on the impact of public policy changes on client needs and client development.

Rich Karlgaard, Publisher, Forbes Magazine



As the Publisher of Forbes, Rich Karlgaard has a unique vantage point on the trends that drive business and innovation. This entrepreneur-turned publisher is a creative and strategic leader at the magazine, a columnist, a television commentator, a private investor and a board director. His biweekly Forbes column is known for its witty and honest assessment of current business issues. He is a regular panelist on the cable news show Forbes on FOX and is a frequent guest analyst on CNBC's The Kudlow Report. Rich is also a successful entrepreneur and past winner of Ernst & Young's "Entrepreneur of the Year Award." He joined Forbes in 1992 to start Forbes ASAP, a bimonthly technology magazine. In 1998 he became Publisher.

Clay Herron, Treasurer and Vice President-Finance, Fairway Outdoor Advertising



Clay Herron has spent his career of almost 30 years in a steady progression of senior financial leadership roles. Clay joined Olympus Media as CFO in 2011. With the merger of Olympus Media and Fairway Outdoor in 2012, Clay was appointed Treasurer and Vice President-Finance of the merged company. The merged company is owned primarily by private equity groups including ACON Investments, MidOcean Partners, and Goldman Sachs.

Gerald L. Allison, Chairman and CEO, AJC International



Mr. Allison worked in refrigerated cargo sales for Sealand from 1963 to 1966 and with Gold-Kist Poultry as Export Manager from 1967 to 1970. In 1970, leveraging these experiences and seeing a business opportunity, Mr. Allison co-founded AJC International, which was incorporated in 1972. Under his leadership, AJC became a leader of protein exports from the United States and a large contributing factor in the exports of protein from other countries.

Mr. Allison has been a member of the Society of International Business Fellows since 1993. Mr. Allison is a member of the Hong Kong Association of Atlanta, Inc. and served as President from 2004-2007.

Gerald L. Allison graduated from Northern Illinois University in 1962 with a BA in Economics.

AGENDA

Event/Discussion Topic	Speakers
Welcome	■ Tom Duffy , National Managing Partner, Audit, KPMG LLP
Private Practices: An Inside Look At America's Biggest Private Companies	■ Bruce Upbin , Managing Editor, Forbes Magazine
Private Company Outlook 2013: Leading the Way To Recovery	■ Brenna Sniderman , Senior Director of Research, Forbes Insights
Break	
The Board as a Strategic Asset	■ Chris Clark , National Association of Corporate Directors (NACD), Publisher, Directorship Magazine ■ Stuart Levine , Chairman and CEO, Stuart Levine & Associates LLC
Politics and Policy at a Pivot Point	■ Stephen Allis , Principal in Charge of Government Affairs, KPMG LLP
Fireside Chat	■ Rich Karlgaard , Publisher, Forbes Magazine ■ Clay Herron , Treasurer and Vice President-Finance, Fairway Outdoor Advertising ■ Gerald Allison , Chairman and CEO, AJC International
Closing Remarks	■ Tom Duffy , National Managing Partner, Audit, KPMG LLP



